

BARCLAYS AFRICA GROUP LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 1986/003934/06)

ISIN: ZAE000174124

JSE share code: BGA

(Barclays Africa Group, BAGL)

WITHDRAWAL OF CAUTIONARY ANNOUNCEMENT

Shareholders are referred to the cautionary announcements dated 31 July, 14 September and 27 October 2015 regarding the potential combination of Barclays Bank PLC's 100% holding in Barclays Bank Egypt SAE and 67.7% holding in Barclays Bank of Zimbabwe Limited with Barclays Africa Group.

Shareholders are advised that, following extensive discussions, Barclays Africa Group and Barclays Bank PLC could not agree key commercial terms and have decided not to proceed with the proposed combination.

Therefore our cautionary is withdrawn and shareholders no longer need to exercise caution when dealing in Barclays Africa Group shares.

Johannesburg

3 December 2015

Enquiries:

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Independent lead sponsor to Barclays Africa Group:

J.P. Morgan Equities South Africa Proprietary Limited

Joint sponsor to Barclays Africa Group:

Corporate and Investment Bank, a division of Absa Bank Limited