

BARCLAYS AFRICA GROUP LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 1986/003934/06)

ISIN: ZAE000174124

JSE share code: BGA

(Barclays Africa Group, the Group or the Company)

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING**Audited financial statements**

Shareholders are advised that the Company's Integrated Report will be lodged with the JSE Limited and distributed to shareholders today, Tuesday, 31 March 2015. The Integrated Report will also be available on Barclays Africa Group's website from 31 March 2015. An abridged report has not been published as the information previously published in the Group's audited results on Tuesday, 3 March 2015 is unchanged. Ernst & Young Inc. and PricewaterhouseCoopers Inc. audited the Group's results and their unqualified audit reports are available for inspection at the registered office of the Company.

Notice of the annual general meeting

Notice is hereby given that Barclays Africa Group's annual general meeting (AGM) will be held in Room 8.02, Barclays Towers West, 15 Troye Street, Johannesburg on Tuesday, 19 May 2015 at 11:00 to transact the business as stated in the notice of AGM.

In terms of section 59(1) (b) of the Companies Act, 71 of 2008, the record date for the purpose of determining which shareholders are entitled to participate in and vote at the AGM (being the date on which a shareholder must be registered in the Company's securities register in order to participate in and vote at the AGM) is Friday, 8 May 2015. Therefore the last day to trade in Barclays Africa Group shares in order to be in the register is Thursday, 30 April 2015.

Johannesburg

31 March 2015

Enquiries:

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Independent lead sponsor to Barclays Africa Group:

J.P. Morgan Equities South Africa Proprietary Limited

Joint sponsor to Barclays Africa Group:

Corporate and Investment Banking, a division of Absa Bank Limited